

DAILY MARKET SUMMARY

Inflation Rate	MPR	Naira I&E Window \$/N	Crude Oil Price
32.70%	27.25%	1,658.57	\$78.62

MARKET REVIEW

The Nigerian Equity Market closed today's trading session **BEARISH**, leading to a **0.25%** drop in the **All-Share Index**. This contributed to a year-to-date return of **31.45%**. Consequently, the market capitalization settled at **N59.56trn**.

The market movers were the stocks of **ARADEL, OANDO, UBA, and GTCO** etc.

Market Breadth which is the measure of investors' sentiment was **1.05x** compared to the previous day market breadth of **0.54x**.

STATISTICS	Today	Previous	% change	NGX RETURN HISTORY
NGX-ASI	98,291.53	98,540.93 ↓	-0.25%	Day change ↓ -0.25%
Mkt Cap. (N'trn)	59.56	59.71 ↓	-0.25%	WTD Return ↑ 0.70%
Volume (million)	257.55	286.04 ↓	-9.96%	MTD Return ↓ -0.27%
Mkt Turnover (NGN'mn)	8,993.13	26,817.03 ↓	-66.46%	QTD Return ↓ -0.27%
Number of Deals	7,776.00	9,650.00 ↓	-19.42%	YTD Return ↑ 31.45%

GAINERS & LOSERS, VOLUME&VALUE DRIVERS, COMMODITIES RATES

The total number of gainers were **22**, chiefly led by stocks of **DEAPCAP, UACN, and DANGSUGAR** with **10.00%, 9.90%, and 9.69%** gains each. Whereas, the number of losers stood at **21** led by **CUSTODIAN, OKOMUOIL** and **CONHALLPLC** with **8.98%, 6.86%, and 6.62%**, loss respectively. The Volume and Value drivers of the day's market trend were led by stocks of **FIDELITYBK, UBA, and ARADEL**.

Transaction Volume for the day recorded **257.55 million**, compared to the previous day volume of **286.04 million** trades valued at **N8.9billion** from the **7,776** deals executed. The number of stocks engaged at the end of today's trading session closed at **124**.

At the time of writing this report, **Brent Crude** was trading at **\$74.24/barrel**, **WTI** at **\$70.50/barrel**, **OPECBASKET** was trading at **\$73.58/barrel** while **Gold** was trading at **\$2,675.13/ounce** on the international Commodities Market. The U.S Dollar Index which is a measure of the value of the U.S. dollar relative to a basket of foreign currencies closed at **103.24** index points.

Top Gainers				Top Losers			
Symbols	Open (N)	Close (N)	% Change	Symbols	Open (N)	Close (N)	% Change
DEAPCAP	1.20	1.32	10.00%	CUSTODIAN	12.80	11.65	-8.98%
UACN	19.70	21.65	9.90%	OKOMUOIL	363.00	338.10	-6.86%
DANGSUGAR	32.00	35.10	9.69%	CONHALLPLC	1.51	1.41	-6.62%
CHAMPION	3.42	3.75	9.65%	ARADEL	820.00	772.00	-5.85%
DAARCOMM	0.54	0.59	9.26%	MCNICHOLS	1.42	1.35	-4.93%

Top Volume				Top Value			
Symbols	Open (N)	Close (N)	Volume	Symbols	Open (N)	Close (N)	Value
FIDELITYBK	14.95	14.60	38,208,737	ARADEL	820.00	772.00	3,148,823,907.70
UBA	24.50	24.40	33,788,061	NESTLE	890.00	870.00	985,945,705.50
GTCO	51.50	52.00	16,739,423	OANDO	77.60	80.70	865,117,587.60
CHAMPION	3.42	3.75	14,440,020	GTCO	51.50	52.00	858,279,401.40
ZENITHBANK	37.50	37.45	11,593,481	UBA	24.50	24.40	829,612,602.20

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